



Investor Presentation

August 2025

CSE: BFG | OTC: BFGFF | FWB: YW5

CSE: BFG.WT.A | CSE: BFG.WT.B

GIANT MINING CORP.



A WORLD OF
COPPER / GOLD /
SILVER
OPPORTUNITY

COMPANY INTRODUCTION



- **Core Focus:** Giant Mining Corp. is advancing the Majuba Hill Project, a copper-silver-gold deposit in Pershing County, Nevada—a top-ranked global mining jurisdiction. The project targets rising demand from the electric vehicle (EV) and clean energy sectors.
- **Management:** Led by a growing team of resource-sector professionals focused on value creation.
- **Geology:** Historical data confirms an exposed oxide copper deposit with indications of a larger underlying sulphides system.
- **Drill History:** Multi-phase drilling programs ran from 2020 to 2025, delivering consistent exploration results.
- **2025 Phase 1 Drill Program:** Launched in March to drill 5 holes and completed 5,484.5 feet (1,671.7 meters) within the defined exploration target area.



- **Additional Project – Friday Gold Project (Idaho):** Located in the Orogrande Mining District, 16 km south-southwest of Elk City, Idaho, USA; Giant Mining Corp. holds a 20% ownership stake in this promising gold asset.

MANAGEMENT AND DIRECTORS



David Greenway – CEO & Director

David Greenway is a respected CEO with over 20 years of expertise in managing, financing, and developing growth strategies for a range of public companies. With a strong background in the resource sector, Mr. Greenway has demonstrated his ability to drive success and create value. Through his strategic vision and business acumen, he has played a pivotal role in the growth and development of numerous listed companies, ensuring their success and longevity in highly competitive markets.

Natasha Doe, BCom, CPA – CFO

Natasha Doe is a highly skilled and accomplished CFO with dual CPA designations in Canada and Australia. Ms. Doe holds a Bachelor of Commerce, Accounting degree from Edith Cowan University, providing her with a strong foundation in finance and accounting principles. She joins the company with more than 10 years of experience in senior finance roles over a wide range of industries, including mining, retail and technology.

DIRECTORS CONT'D



Bradley J. Dixon, B.Sc., JD – Director

Mr. Dixon, partner at Givens Pursley LLP and Litigation Group co-chair, brings 20+ years of experience specializing in complex commercial litigation. His expertise encompasses diverse disputes in construction, secured transactions, real estate, employment, and natural resources. With a strong track record, he delivers favorable outcomes for clients, leveraging his B.Sc. in Political Science (Boise State University) and JD (Willamette University College of Law).

Larry Segerstrom, MSc., MBA – Director

Mr. Segerstrom, a bilingual P.Eng and Geologist, possesses over 38 years of technical, operational, and business expertise. His contributions to the discovery and progress of numerous porphyry copper-gold projects are notable. With an MSc. in Economic Geology (University of Arizona) and an MBA in Global Management, he is widely respected as a qualified person under National Instrument 43-101 regulations, solidifying his reputation as a highly regarded industry professional.

DIRECTORS CONT'D



Andrew Mugridge – Director

Andrew Mugridge has been active in the finance and marketing sectors since 2006, beginning his career by consulting for publicly traded companies on strategies to drive growth and shareholder value. From 2006 to 2014, he ran a successful investor relations firm, specializing in investor communications and corporate marketing. He later took on a principal role at a financial advisory firm in Vancouver, where he continues to provide strategic financial counsel to a wide range of clients. His experience includes key positions at ZLC Wealth Inc. (2015-2021), Hotspur Financial Services Ltd. (2010-2023), and Vanguard Mining Corp., where he has served as Director since 2022.

Mr. Mugridge holds a Certificate of Marketing Management from the British Columbia Institute of Technology (BCIT) and completed the Exempt Market Proficiency (EMP) from the IFSE Institute. His broad expertise spans financial advisory, corporate marketing, and investor relations, making him a trusted advisor across multiple sectors.



TECHNICAL ADVISORS

Buster Hunsaker, B.S., M.S. - Senior Geologist and Qualified Person

Buster Hunsaker is an accomplished exploration geologist, providing comprehensive turn-key exploration services to senior and junior mining companies in North America, South America, and Mongolia. With a wealth of experience and expertise, he excels in property evaluation, data analysis, and reporting, including the preparation of NI 43-101 Technical Reports. Mr. Hunsaker's broad skill set, and industry knowledge make him a valuable asset in the successful execution of exploration projects. Mr. Hunsaker holds a Bachelor of Science (B.S.) in Geological Engineering from the Colorado School of Mines and advanced his knowledge and expertise by obtaining a Master of Science (M.S.) in Economic Geology from Colorado State University.

Molly Hunsaker, B.Sc. - Exploration Geologist

Molly Hunsaker is a highly accomplished geologist who possesses a deep passion for earth sciences and exploration. With a diverse range of experience and a strong academic background, she has made significant contributions to the field throughout her career. Ms. Hunsaker holds a B.Sc. in Economic Geology from the University of Nevada, Reno. Her fieldwork expeditions in challenging and remote terrains have sharpened her expertise in rock and mineral identification, geological mapping, and data collection techniques.



ADVISORY BOARD

Leo Hathaway B.Sc. M.Sc. – Advisory Board

Mr. Hathaway is a distinguished geologist with extensive experience in the exploration and mining sector, spanning from grassroots exploration to feasibility and development stage projects. He currently serves as Senior Vice President of Lumina Gold Corp and, since 2004, he has held senior positions such as the former Chief Geological Officer for Lumina Copper Corp and VP Exploration for Northern Peru Copper Corp, Regalito Copper Corp, Global Copper Corp, and Lumina Resources Corp. Additionally, he was a former partner in Lumina Capital LP. Prior to 2004, Mr. Hathaway worked with Inmet Mining in Europe, Australia, Central, and South America. Mr. Hathaway's earned a B.Sc. (Hons) degree in Applied Geology from the University of Plymouth, an M.Sc. in Mineral Exploration from the University of London, and he obtained his P.Geo. in 2004.

John Ryan, B.S., J.D. – Advisory Board

Mr. Ryan has been an active entrepreneur and mining engineer in the resources sector for over twenty years. He has extensive experience in the natural resource sector having served as an officer and/or director of companies such as Bunker Hill Mining, Premium Exploration, Cadence Resources, High Plains Uranium, U.S. Silver Corporation, and Western Goldfields, Inc.



ADVISORY BOARD CONT'D

John Percival – Advisory Board

Mr. Percival is an accomplished entrepreneur with over 50 years of experience. He is a member of several private and public mining companies in Australia, Canada and the United States. Previously as General Manager of Investments with Barclays Bank New Zealand Ltd., he was a successful fund manager where he managed over \$450-million dollars.

Dr. Mike Ressel, PhD – Advisory Board

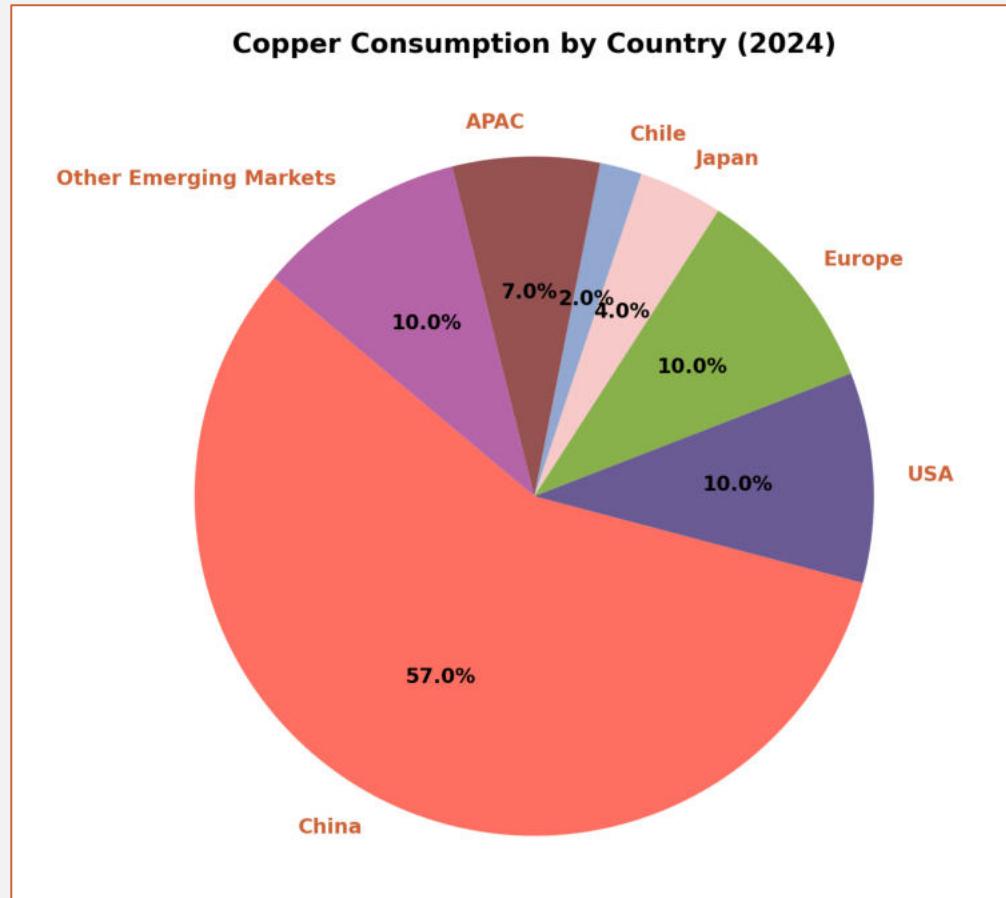
Dr. Ressel is a consulting geologist providing services to the mining industry. Mike was an economic geologist and assistant professor for the Nevada Bureau of Mines and Geology at the University of Nevada, Reno (“UNR”). Dr. Ressel obtained his PhD from UNR and is a fellow with the Society of Economic Geologists, an AIPG certified professional geologist, and active in many professional geoscience and mining organizations.

COPPER

- Copper is crucial for the electric vehicle (EV) industry; each EV requires approximately 183 pounds of copper for motors, batteries, and wiring, significantly more than traditional vehicles.
- The current price of copper is approximately \$4.33 per pound, reflecting its critical role and demand in various industrial applications including EVs.
- The global copper market is experiencing rapid growth due to the EV surge, with an expected demand increase for copper in EVs alone to more than 1.7 million tonnes by 2027.
- Given the expanding EV market, strategic copper mining and development, like that at Giant Mining Corp.'s Majuba Hill Copper Property, are vital to meeting future copper demands.
- Investing in copper resource development not only supports the burgeoning EV market but also creates significant economic opportunities in mining-friendly regions like Nevada.



GLOBAL COPPER DEMAND



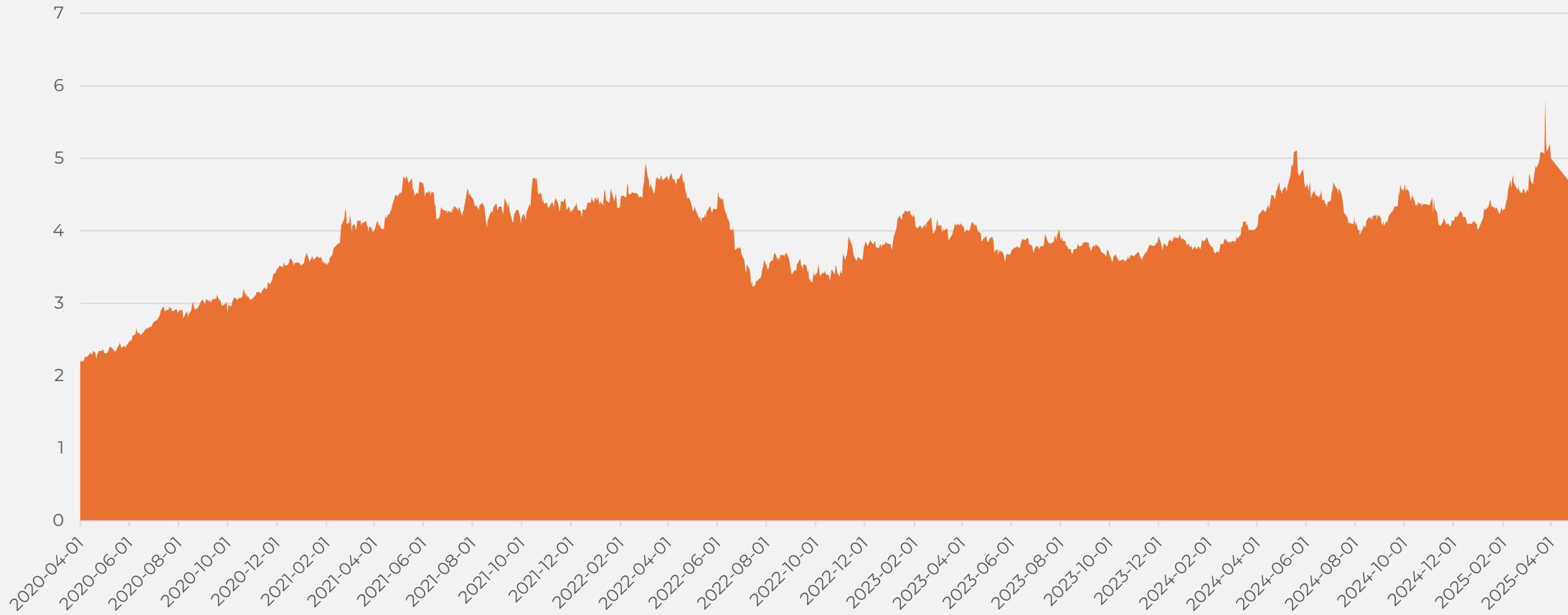
- The global copper demand is forecasted to grow incrementally by 2%-3% year on year to 2035, with total consumption expected to reach around **50 million metric tons**, reflecting the increasing demand from various sectors including electric transport, electricity transmission grids and renewable power generation
- China is anticipated to continue its lead in copper consumption, with a projected demand growth of 5% to 14.33 million metric tons, further solidifying its position as the largest consumer of copper globally.
- Short-term demand growth may be tempered by macroeconomic factors, but the longer-term outlook remains robust due to developments in renewable energy sources and the electrification of transportation, which are anticipated to significantly increase copper usage.

Global copper demand projections and analysis sourced from S&P Global Commodity Insights ([SP Global](#)).

COPPER PRICE – 5 YR



Historical Price of Copper (\$USD per pound)

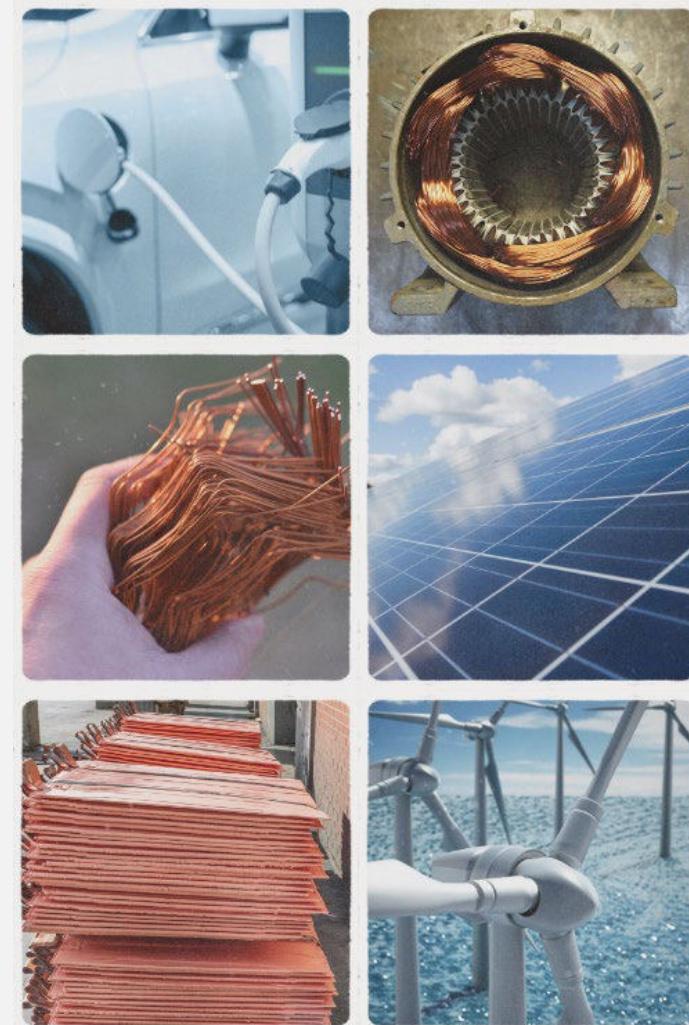


Sources: <https://www.macrotrends.net/1476/copper-prices-historical-chart-data>

COPPER AND THE RACE TO NET-ZERO



- Crucial Role in Renewable Energy:** Copper is an essential component in both solar and wind energy systems, which are two primary pillars of the clean energy transition. Its superior electrical conductivity enables efficient energy transfer in solar panels and wind turbines, thereby being fundamental to scaling up these renewable technologies.
- Copper Use in Electric Vehicles (EVs):** Electric vehicles utilize significantly more copper than conventional fossil fuel-powered vehicles. This is largely due to the copper-intensive electric motors, batteries, and wiring systems required for EV operation. The shift towards electric vehicles in the pursuit of net-zero emissions will, therefore, drive up demand for copper.
- Infrastructure Transformation:** As the world races towards net-zero goals, the transformation of energy infrastructure will require large quantities of copper. This includes upgrades to electric grids to handle renewable energies and the rollout of EV charging stations, which rely on copper for safe and efficient operation.



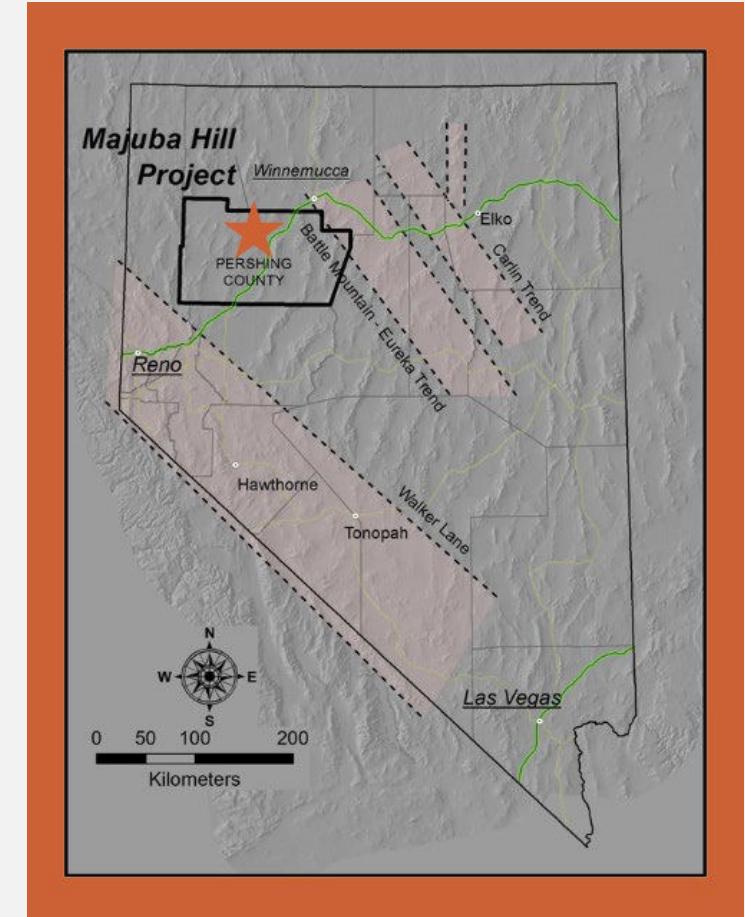
- Location & Infrastructure
- Copper Production
- Advancing to a Resource



Majuba Hill Copper Project Nevada

LOCATION

- Majuba Hill Project is a porphyry copper, silver, and gold prospect located 113 road km (70 miles) southwest of Winnemucca, Nevada, 251 km (156 miles) northeast of Reno, in Pershing County.
- Property Tenure
- 403 federal lode mining claims
- Two private property parcels
- Total of 3,919 hectares (9,684 acres)
- Primary electric powerline with substation 35 km (22 miles) from Project
- Major regional mining centers in Winnemucca, Elko, and Reno provide sources for miners, professional staff, equipment and contractors
- A multi-phase drill program spanning 2020, 2021, 2022, 2023, and 2024 has been successfully completed.
- The 2025 exploration program with core drilling commenced in Q1 and was completed.



INFRASTRUCTURE

- Access Roads
- Power Supply
- Transportation
- Water Supply
- Ore stockpiles
- Processing Space
 - Leach pads, Processing plant
- Waste Management Space
 - Tailings, Waste Dumps
- Administration Facilities
- Offices, Communications, Safety



HISTORIC COPPER PRODUCTION

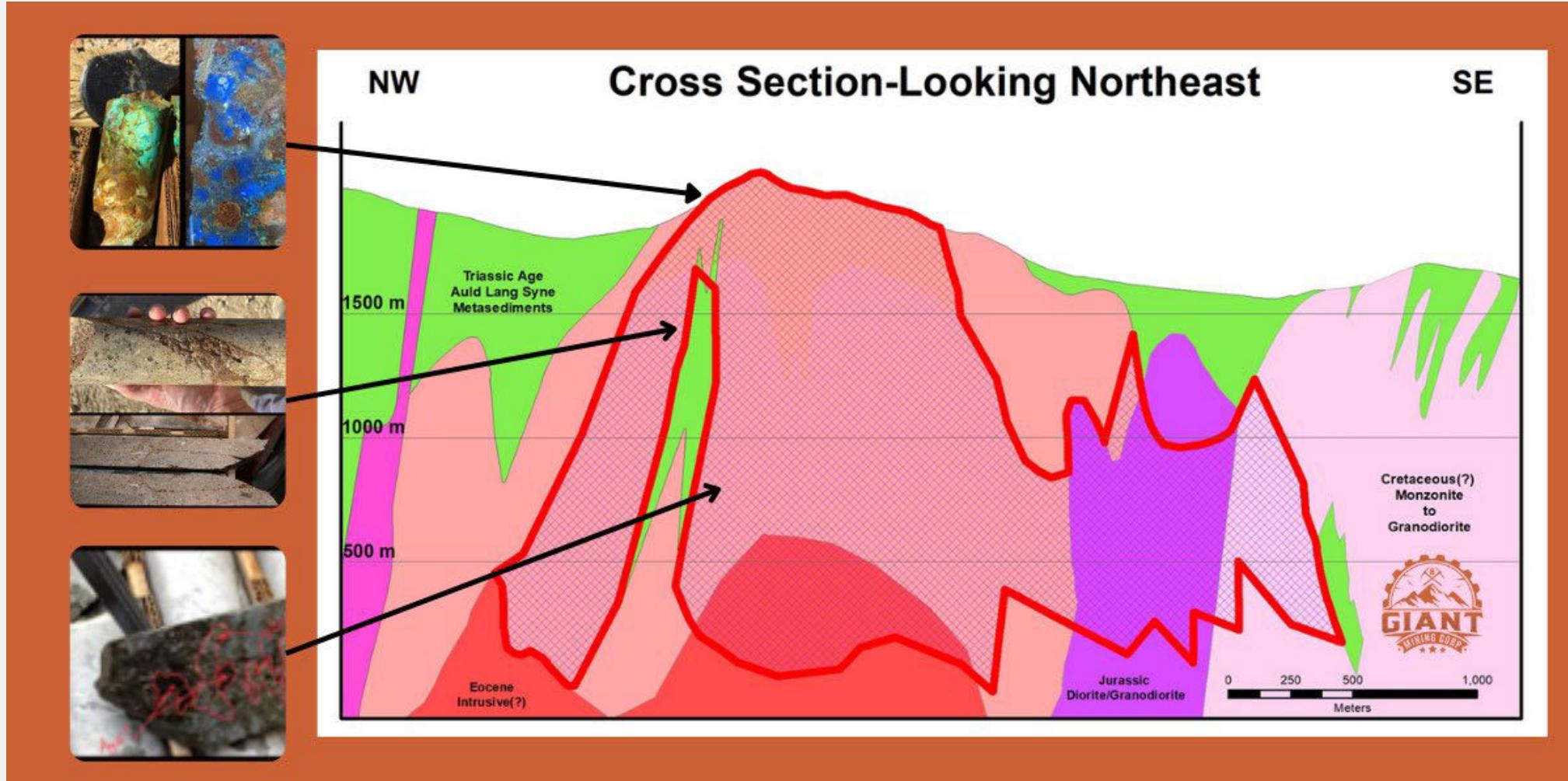
Historic underground mines at Majuba Hill produced copper, tin, and silver from the early 1900s to the 1950s.

Historic high-grade Production

- Underground mines produced high-grade copper, silver, and tin ore from outcropping porphyry copper mineralization.
 - 2.8 million pounds of copper
 - 184,000 ounces of silver
 - 5,800 ounces of gold
 - 21,000 pounds of tin
- 100+ drill holes to date with over 80,000 feet of exploration and development drilling.



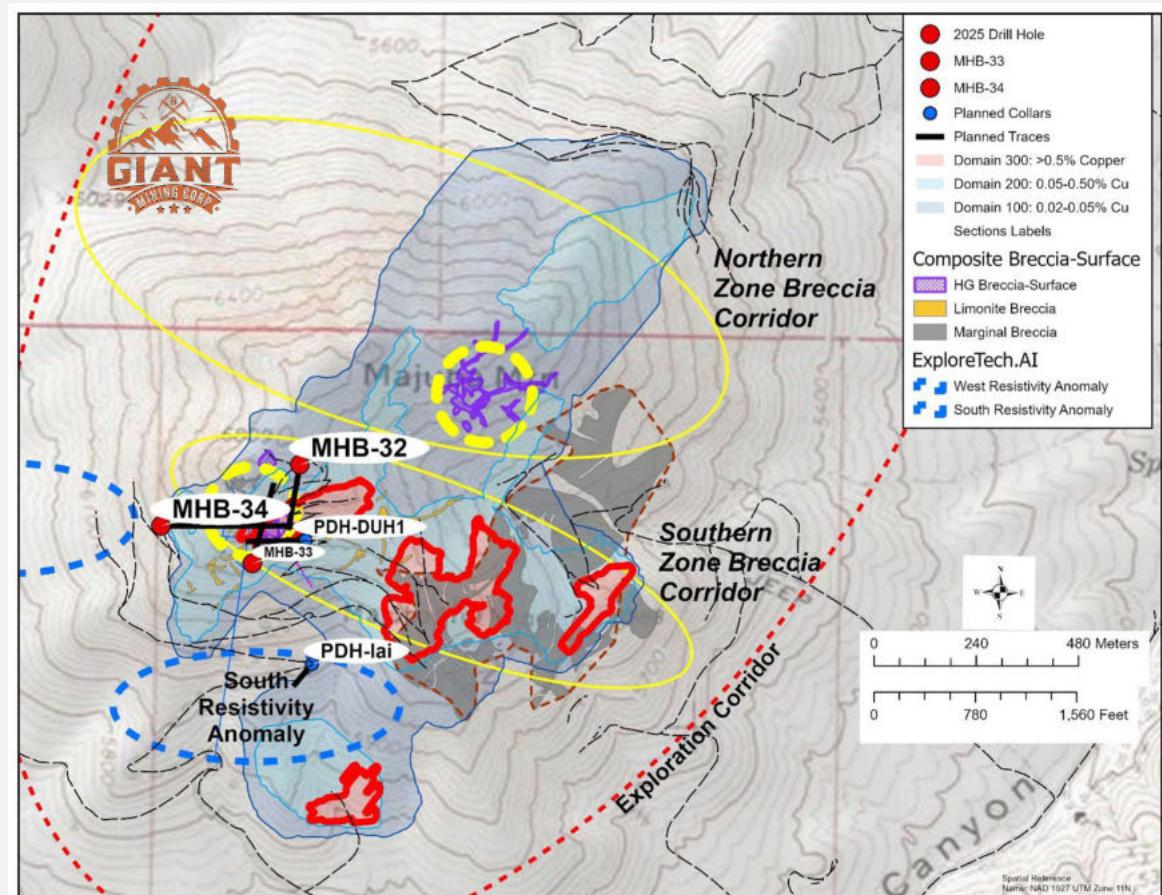
GEOLOGY AND MINERALIZATION



UPDATE: PHASE 1 2025 DRILLING



- Phase 1 of the 2025 drill program has been successfully completed, with five diamond drill holes (MHB-32 through MHB-36) now finished.
- The program delivered a total of 5,484.5 feet (1,671.7 meters) of core drilling.
- All planned drill hole locations (“PDH”), shown on Figure 1, have now been drilled.
- Four holes served as follow-up and extension holes, building on the 2024 drilling—MHB-30 and MHB-31.
- A fifth hole was added to the program to target a high-potential Southern Resistivity Anomaly, identified through ExploreTech’s AI modeling—and it has been completed.



DRILLING PROGRAM SPRING 2025



Key Highlights:

- **MHB-32:** Completed to 889.5 feet (271.1 meters), intersecting copper-bearing, magmatic-hydrothermal breccias with secondary copper minerals has been sampled and submitted to ALS Global Services ("ALS Labs") for analysis..
- **MHB-33:** Completed to 936 feet, with core samples quick-logged and tagged for sampling on-site.
- **MHB-34:** Completed to 1,963 feet (598.3 meters). with core samples quick-logged and tagged for sampling on-site.
- **MHB-36:** The fifth hole, an AI-driven targeted 1,000 ft (305 m) drill hole in the 2025 program, was strategically designed using ExploreTech's AI modeling to test a high-priority resistivity anomaly identified in the southern zone.
- **Core Processing:** Samples from MHB-32 and MHB-36 are being processed at Giant Mining's secured warehouse in Elko, Nevada, before being sent to ALS Labs for comprehensive analysis.
- **Program Progress:** Phase 1 drilling is now complete, with a total of 5,484.5 ft (1,671.7 m) drilled across five holes, testing deeper copper-gold-silver zones and AI-generated targets.



MHB-32 DRILL HOLE HIGHLIGHT

Overview:

- **Hole ID:** MHB-32
- **Depth:** 889.5 feet (271.1 meters)
- **Status:** Completed; core samples sent for analysis

Key Observations:

- Intersected visible azurite, malachite, and chalcocite between 527–537 feet, indicating significant copper mineralization.
- Targeted magmatic-hydrothermal breccia bodies identified in previous drilling campaigns.
- Core samples are undergoing preliminary quick logs and systematic sawing before being sent to ALS Labs for comprehensive analysis.



Figure 1: Azurite, malachite, chalcocite in core from MHB-32: 527 to 537 ft (160.6-163.6 m)



MHB-33 DRILL HOLE HIGHLIGHT



MHB 33 Drill Rig at Majuba Hill Copper-Silver-Gold Deposit, Nevada

Overview:

- **Hole ID:** MHB-33
- **Depth:** 950 feet (289.6 meters)
- **Status:** Completed; core samples tagged and prepared for analysis

Key Observations:

- The second hole of the 2025 drilling program, drilled to a depth of 936 feet.
- Core samples were quick-logged and tagged on-site by Giant Mining geologists.
- Samples are being processed at Giant Mining's secured warehouse in Elko, Nevada, before being sent to ALS Labs for comprehensive analysis.

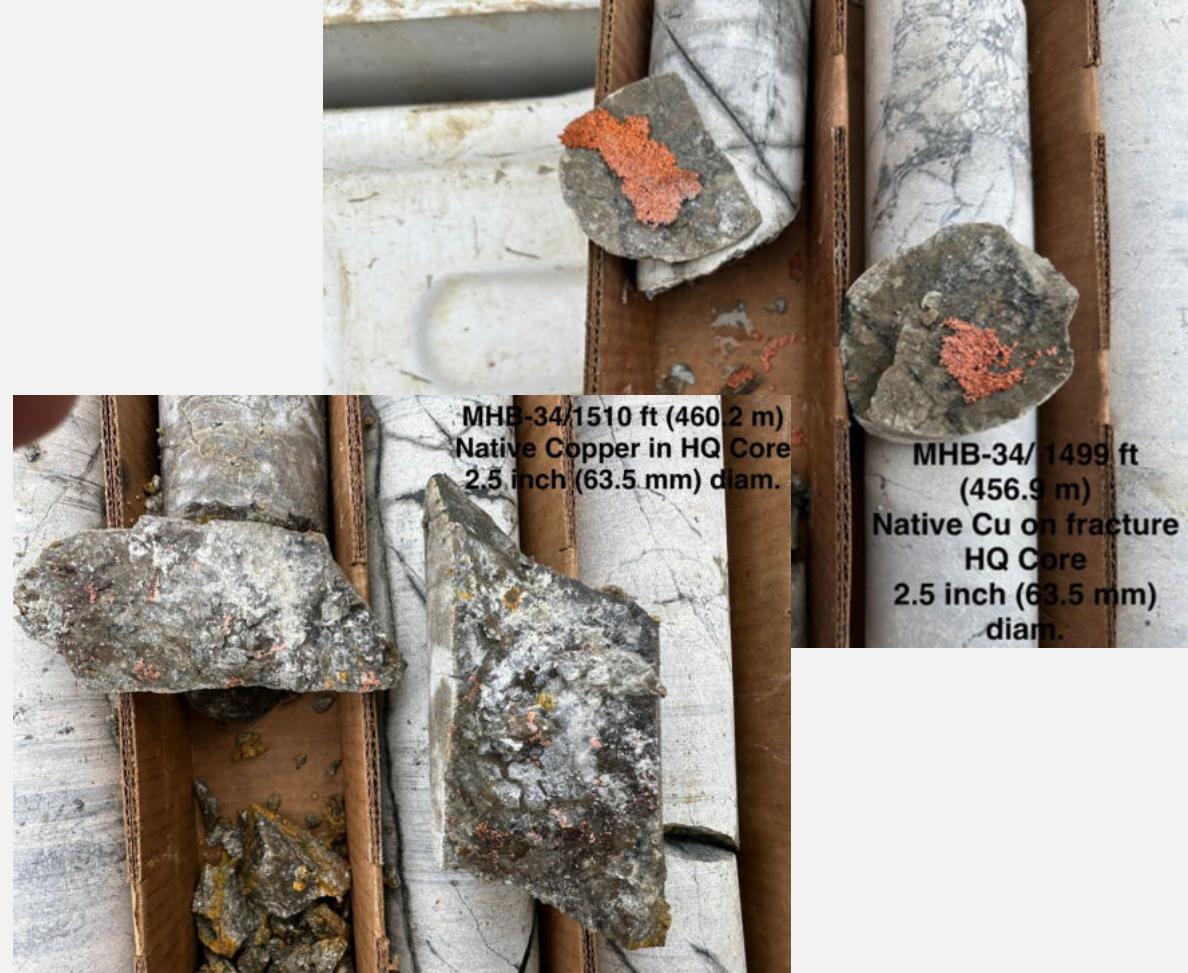
MHB-34 DRILL HOLE HIGHLIGHT

Overview:

- **Hole ID:** MHB-34
- **Depth:** at 1,963 feet (598.3 meters); drilling ongoing
- **Status:** In progress; third of five holes in the 2025 program.

Key Observations:

- Drilling completed to 1,963 feet (598.3 meters), indicating the potential for deeper mineralization zones.
- Aimed at expanding known zones of copper mineralization and advancing the project toward a new Mineral Resource Estimate.
- Strong presence of native copper, cuprite, and chalcopyrite suggests proximity to a primary copper sulfide zone.



MHB-36 DRILL HOLE HIGHLIGHT

Overview:

- **Hole ID:** MHB-36
- **Current Depth:** 805 ft (245 m); planned to 1,000 ft (305 m)
- **Status:** In progress; Fifth of five holes in the 2025 program.

Key Observations:

- Visual disseminated and vein-hosted chalcopyrite within targeted breccia zone, starting at 650 ft (198 m)
- Mineralization has been observed continuing beyond 805 ft (245 m), with drilling planned to extend to a total depth of approximately 1,000 ft (305 m).
- The hole was designed by Exploration Technologies (**“ExploreTech”**) using its proprietary AI-assisted geophysical modeling system to target a high-potential resistivity anomaly identified in the southern sector of the project area.



FRIDAY GOLD PROPERTY

Idaho, USA



ABOUT FRIDAY GOLD PROPERTY



- **Location:** Orogrande Mining District, Idaho, USA; approximately 16 km south-southwest of Elk City.
- **Ownership:** Giant Mining Corp. holds a 20% stake in the Friday Gold Project, primarily owned by Premium Exploration Inc.
- **Project Highlights:**
 - Rich in gold resources with significant growth potential.
 - High gold grades noted in historical reports.
 - The project is open for further exploration in all directions.

Qualified Person

The scientific and technical information contained in this presentation has been reviewed and approved by Lawrence Segerstrom, a consulting geologist who is a "Qualified Person" as such term is defined under National Instrument 43-101 – Standards of Disclosure for Mineral Projects ("NI 43- 101").



TECHNICAL OVERVIEW

Historical Resource Estimate (2013):

- **NI 43-101 Report:** Based on ~30,480 meters of drilling.
- **Total Resources:** 1.237 million ounces (647,000 oz indicated; 590,000 oz inferred).
- **Grades:** Average 1.0 g/t gold (indicated); 0.88 g/t gold (inferred).
- **Cut-off Grade:** 0.45 g/t gold.

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METALLURGY AND FUTURE PLANS

Metallurgical Performance:

- **Gold Recovery:** 75-93% via cyanidation.
- **Silver Recovery:** 17-81%.

Expansion Potential:

- 14 drilled holes with promising results are pending update in the resource estimate.
- Additional targets identified for exploration

Next Steps: Giant Mining aims to update the NI 43-101 report to reflect recent data and unlock the full project value.

SUMMARY OF THE MINERAL RESOURCE ESTIMATE



CUT-OFF Gg/t Au	INDICATED		INFERRED		TONNE'S (000'S)	Au g/t	Oz Au	TONNE'S (000'S)	Au g/t	Oz Au
	TONNE'S (000'S)	Au g/t	Oz Au	TONNE'S (000'S)	Au g/t	Oz Au				
0.35	27,737	0.89	705,000	25,069	0.8	644,000				
0.4	22,358	0.94	677,000	22,924	0.84	618,000				
0.45	20,130	1.00	647,000	20,847	0.88	590,000				
0.5	18,093	1.06	615,000	18,832	0.92	559,000				
0.55	16,214	1.05	547,000	4,029	0.91	117,000				

- The Historical NI 43-101 Mineral Resource Estimate ("MRE") dated Effective February 19th, 2013, entitled "Technical Report, Idaho Gold Project, Idaho County, Idaho, USA" [1] (the "Report") did not include drilling that took place after the Effective date of the MRE.
- The NI 43-101 historical resource estimate was based on the results of approximately 30,480 meters (100,000 ft) of drilling, 70 core holes with 17,368 meters (56,981 ft) and 107 RC holes with 13,141 meters (43,115 feet) of drilling. Grades as high as 447.81 g/t gold were noted in the report.
- ***Caution: Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability.***

3-D MODEL OF PIT SHELL AT FRIDAY



Figure 14-15 Pit shell

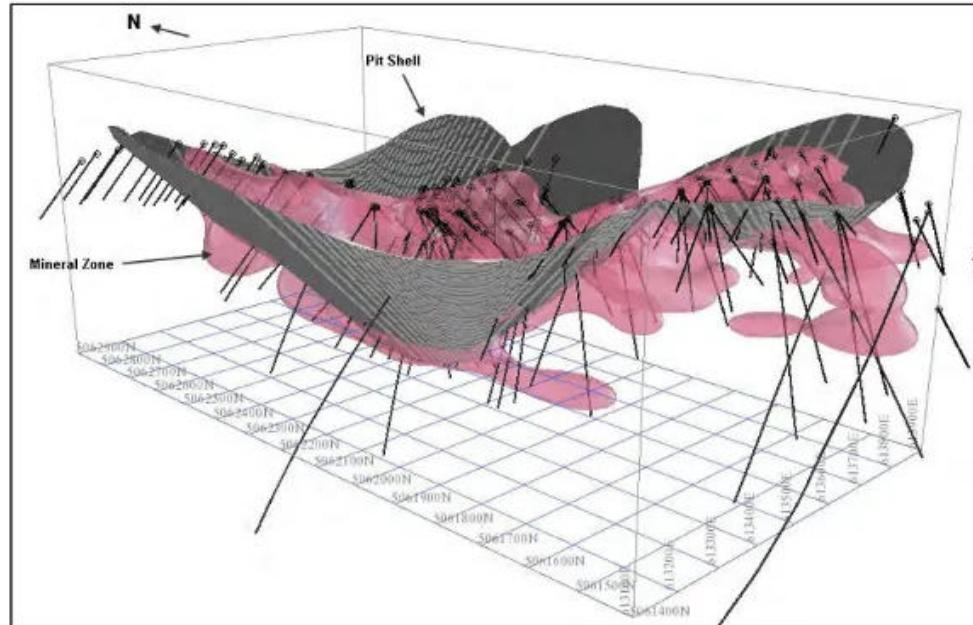
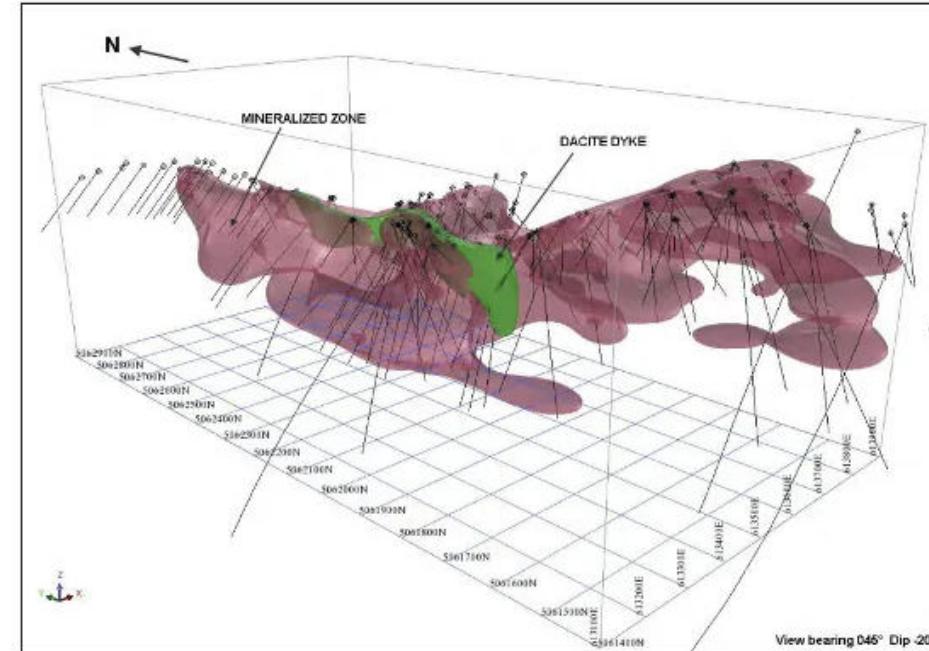


Figure 14-1 Geologic Domains

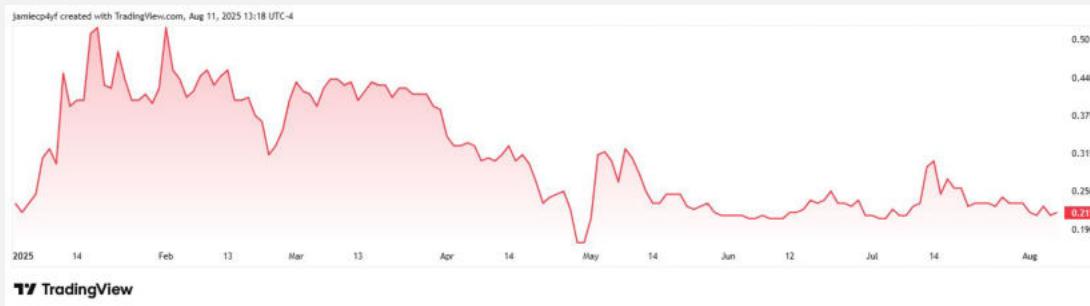


The Friday Gold consists of a Historical NI 43-101 MRE containing an indicated 647,000 Ounces of Gold at an average grade of 1.0 Gram per tonne and a further inferred resource of 590,000 ounces at an average grade of 0.88 grams per tonne using a cut off grade of 0.45 grams per tonne.



SHARE STRUCTURE

Issued and Outstanding	94,695,390
Warrants	48,980,558
Options	500,000
Restricted Share Units	325,000
Fully Diluted (as of 08/02/2025)	144,500,948



Year to Date 2025

Share Price

Share Price (08/01/2025) \$0.24

52-week High-Low \$0.11 - \$1.78

Market Capitalization CDN \$22,726,893

CSE: BFG | OTC: BFGFF | FWB: YW5 | CSE: BFG.WT.A | CSE: BFG.WT.B



CONTACT US

We value our investors - Please contact us via your preferred method if you have any questions.

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These risks and uncertainties include but are not limited to exploration findings, developing results and recommendations in connection with the updated the Company's properties, as well as those risks and uncertainties identified and reported in Giant Mining public filings under the SEDAR+ profile at www.sedarplus.ca

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Technical aspects of this presentation have been reviewed and approved by the Qualified Person, E.L. "Buster" Hunsaker III, CPG 8137 hereby designated as a QP under National Instrument 43-101.

THANK YOU





Appendix Slides

“Join us as we uncover the potential for value creation and market cap growth in the world of copper exploration with Majuba Hill Copper”

Buster Hunsaker - Senior Geologist



WORK PROGRAM 2020

In 2020, Majuba Hill Copper carried out various activities at the Majuba Hill project. Here are the key highlights:

Drilling:

- Five core holes and four Reverse Circulation (RC) holes were drilled, totaling 8,706 feet (2,653.6 m).
- Two core holes specifically targeted the historic known oxide zone, reaching a depth of 786 feet (239.6 m), to expand and confirm the presence of high-grade copper near the surface.
- The four RC holes were drilled to explore and expand the near-surface copper oxide and enrichment zone, covering a distance of 3,000 feet (914.4 m).
- Core holes MHB-7, -8, and -9 were deep holes reaching a depth of 4,920 feet (1,499.6 m) to investigate deep sulfide/enrichment and deep sulfide/primary copper mineralization.

New Access Road and Discoveries:

- An access road was constructed in the eastern area, leading to the discovery of three extensive copper oxide zones near two historical prospect pits.
- The road's construction revealed previously unknown copper oxide (malachite) and sulfide (chalcocite) showings, below a small historic prospect pit.

Soil Sampling:

- A total of 399 soil samples were collected in 2020 to expand the historic soils grid.
- Research and Investigation:
- The Center for Research in Economic Geology (CREG) at the University of Nevada-Reno initiated detailed research and investigation into the different intrusive rocks, hydrothermal alteration, and stages of mineralization at Majuba Hill.



WORK PROGRAM 2021

In 2021, Majuba Hill Copper conducted extensive drilling and geological work at the Majuba Hill Porphyry Copper Project. Here are the key highlights:

Drilling:

- 14,893.5 feet (4,539.5 m) were drilled in 15 Reverse Circulation (RC) holes and 2 core holes.
- The 2 core holes targeted the Copper-Gold area and reached a depth of 2,819 feet (859.4 m).
- The focus of the 12,080 feet (5,518.6 m) RC drilling was the known copper mineralization target, with two holes specifically testing the DeSoto Target.

Soil Sampling:

- An additional 969 soil samples were collected in 2021, with total number of soil samples collected thus far is 2,337.
- The purpose was to expand the Copper-Gold Target, extend the DeSoto Target, and cover the 789 Target discovered during the 2020 Induced Polarization/Resistivity geophysical program.
- These zones exhibited anomalous levels of copper, silver, gold, lead, molybdenum, and zinc.

Geophysical Programs:

- Drone magnetic and ground IP/Resistivity geophysical programs were conducted in 2021.
- The magnetic survey covered the entire project area, spanning 322 line-km.
- IP/Resistivity added 49.5 line-km of data to the existing 28.5 line-km from historical records.

Geological Work:

- Detailed geologic work in 2021 focused on understanding and outlining the factors influencing copper enrichment mineralization at Majuba Hill.
- This involved structural mapping, analysis of thin sections, dating techniques, and a deeper exploration of the copper's geochemical associations with porphyry trace elements.

WORK PROGRAM 2022

In 2022, Majuba Hill Copper carried out various activities at the Majuba Hill project. Here are the key highlights:

Soil Sampling:

- Collected 1050 additional soil samples which significantly increased the size of the DeSoto and the Copper Gold Target zones.
- The DeSoto Target was extended westward by over 3200 feet (975 m) and overlaps with the early-stage Section 4 target zone. Anomalous copper, gold, molybdenum, zinc, and arsenic values were identified at the 789 Target and those zones are open to the north and west.
- Age Dated mineralized samples, demonstrating that Majuba Hill is a series of overlapping copper, molybdenum, tin porphyry mineralization events.

Drilling:

- Drilled 8,876 feet (2706 m) in three core holes. Porphyry veining and alteration zonation indicates the intensity of the porphyry copper mineralization is increasing towards the northeast.
- The 2022 core drilling program focused on the Majuba Target Zone. The goal was to complete deeper holes and extend the copper mineralization intersected in the 2020 and 2021 drill campaigns.



WORK PROGRAM 2024

In 2024, Majuba Hill Copper carried out various activities at the Majuba Hill project. Here are the key highlights:

- **New Road Construction:** Successfully completed to enhance access to the Majuba Hill Porphyry Copper Deposit.
- **Diamond Core Drilling Program:** Initiated at Majuba Hill with the completion of two key holes, MHB-30 and MHB-31, drilled by Big Sky Exploration, LLC

Hole MHB-30:

- Completed to a depth of 800 feet (244 meters).
- Quick-logged, sampled, and tagged on-site.
- Maintained a planned 230° azimuth and -70° inclination as confirmed by a downhole survey.

Hole MHB-31:

- Completed to a depth of 1,086 feet (331 meters).
- Quick-logged, sampled, and tagged on-site.
- Maintained a planned 310° azimuth and -50° inclination as confirmed by a downhole survey.

